



RESOURCES

Getting Started

- Learn Philanthropy's Philanthropy Ecosystem
- More on jargon
- Foundations 101
- History of Giving
- Philanthropy & the Social Sector
- Future of Philanthropy
- What's Next for Philanthropy

Trends

- Inside Philanthropy Forecast, 2016
- National Center for Family Philanthropy, 2015 Trends Study
- National Center for Family Philanthropy, Six Trends to Watch in 2016
- Stanford Social Innovation Review – Foundations

Grantee Inclusion

- Listening to Grantees: What Nonprofits Value in their Foundation Funders (Center for Effective Philanthropy)
- Putting Grantees at the Center of Philanthropy
- How Nonprofits & Foundations Can Build Epic Partnerships

Legal Issues and Advocacy

- Public Welfare Foundation, Natural Allies: Philanthropy and Civil Legal Aid
- Legal Services Corporation: Executive Summary of the 2017 Justice Gap Study
- Alliance for Justice, Investing in Change
- Alliance for Justice, Private and public Foundations May Fund Charities that Lobby
- Alliance for Justice, Philanthropy Advocacy Playbook
- Alliance for Justice, Bolder Advocacy
- Legal Advocacy as a Strategy
- Advocacy Evaluation

Equity Resources

- Awake to Woke to Work
 - Policy Link, Equity Tools
 - The D5 Coalition's Analysis of Policies, Practices, and Programs for Advancing Diversity, Equity and Inclusion
 - Collective Impact Forum's Equity Resources Page
 - Independent Sector's Resources for Diversity, Equity, and Inclusion
 - The Road to Equity: A Field Scan of Foundations, from the Putnam Consulting Group
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- What the Heck Does Equity Mean?



- Philanthropic Initiative for Racial Equity (PRE) infographic on structural racism in philanthropy
- The WK Kellogg Foundation’s Implementation Guide on Truth, Racial Healing, and Transformation
- San Francisco Foundation’s/PolicyLink’s: 5 County Bay Area Equity Profile
- Pennies For Progress: Less than One Quarter of California Foundation Grants Explicitly Target Underserved Communities

Financial Due Diligence

- Full Cost Project website
- Pay what it takes philanthropy from SSIR
- Overhead myth
- Forefront (formerly Donors Forum) is developing tools and trainings to help both grant makers and nonprofits address the issue of real cost funding
- Guidestar aims to revolutionize philanthropy by providing information that advances transparency, enables users to make better decisions, and encourages charitable giving. Check out GuideStar's “Six Tips for Busting the Overhead Myth”

Financial Management Resources

- Strong Nonprofits from the Wallace Foundation and Fiscal Management Associations provides a wealth of free financial tools and resources of financial management
- Cornerstone OnDemand Foundation – a library of free online training on everything finance to governance to human resources
- Propel Nonprofits (formerly Nonprofit Assistance Fund) provides training, tools and a great resource library on financial health and sustainability
- Fiscal Management Associates provides consulting and advisory services around accounting and fiscal management as well as outsource financial management services
- Nonprofit Finance Fund provides financial consulting services and lending to nonprofit organization across the country
- National Council of Nonprofits is a national advocate for the nonprofit sector and is leading the effort to have government increase overhead rates. Great tools, resources and research
- Think Money First is an innovative, experiential training that will transform how senior leaders and board members work and help them must align their business models and fundraising strategies with their ability to deliver their mission and impact
- Social Sector Partners provides a range of training and workshops for both nonprofit leaders and funders to help build the capacity, financial sustainability and impact of community-based organizations
- The Generative Group supports the work of donors, foundations and families to generate possibilities, solutions and excellence, and to transform charitable giving into meaningful social change
- Loring, Sternberg & Associates is a fundraising and management consulting firm for nonprofit organizations that offers a variety of services designed to increase the efficiency, effectiveness and fundraising capacity of nonprofit organizations
- Michael Kass works with people, organizations, and communities to help them reconnect with the power of their stories to create change
- Center for Story & Spirit free articles exploring the intersection of storytelling and spirituality



Advocacy Resources

- Charity Defense Council works to correct misconceptions about charity that compromise nonprofit effectiveness
- Fund the People advocates for investing in the nonprofit workforce to increase performance and impact across the social sector
- Investing in Infrastructure makes the case for nonprofit infrastructure organizations and their crucial importance to helping foundations and nonprofits be as effective as they can be in their work

Evaluation

- Benchmarking Foundation Evaluation Practices from the Center for Effective Philanthropy (CEP) and the Center for Evaluation Innovation (CEI)
- Evaluation in Philanthropy: Perspectives in the Field, produced by Grantmakers for Effective Organizations and Council on Foundations
- Assessing Impact, produced by Rockefeller Philanthropy Advisors
- How Do Foundations Learn? A study produced by Harder+Company Community Research and funded by the William and Flora Hewlett Foundation
- Learning and evaluation examples and resources, from the David and Lucile Packard Foundation
- Power Moves: Your essential philanthropy assessment guide for equity and justice, from the National Center for Responsive Philanthropy, is more of an organizational self-assessment tool, but has many connections to evaluation and learning
- American Evaluation Association
- Better Evaluation
- Evaluators Institute
- Equitable Evaluation Institute

Pieces We've Liked Lately

- Trust-Based Philanthropy, The Whitman Institute
- Why Giving Back Isn't Enough
- Strategic Philanthropy for a Complex World
- Philanthropy Must Understand that Racism is Not Dead
- The Future of Philanthropy
- Putting Grantees at the Center of Philanthropy
- Eliminating Implicit Bias in Grantmaking
- Funders: Let's Stop Fixating on our Issues and Start Supporting Our Values

Organizations and Networks

- Grantmakers for Effective Organizations (GEO)
- GEO Resource Library
- Center for Effective Philanthropy (CEP)
- CEP Resource Library
- Committee Encouraging Corporate Philanthropy
- Urban Institute
- Independent Sector



Philanthropy News

- The Chronicle of Philanthropy
- Nonprofit Quarterly
- Philanthropy News Digest
- Stanford Social Innovation Review
- Huffington Post
- The Philanthropy Roundtable
- Philanthropy Magazine

Philanthropy Blogs

- Vu Lee, Nonprofit AF
- Darren Walker's writing on the Ford Foundation blog
- The Chronicle of Philanthropy PhilanTopic
- Stanford Social Innovation Review Blog
- Inside Philanthropy
- Philanthropy 2173
- FSG Reimagining Social Change
- Monitor Institute
- National Center for Responsive Philanthropy
- Bill Gates
- Beth's Blog: How Networked Nonprofits Leverage Networks and Data for Social Change